

Tuesday's Live Macro Calendar

December 18, 2012

Leveraged products involve a high level of risk and you can lose more than your original investment. They are not suitable for everyone so please ensure you understand the risks involved and if necessary please obtain investment advice from a financial adviser before investing. This report is not a personal recommendation and does not take into account your personal circumstances or appetite for risk.

For Data Definitions and what could be impacted, see our [Dictionary](#)

Key: Beat consensus; In-line with consensus; Missed consensus; R+ (Revised up), R- (Revised down); **Yellow** = important
NB: Data and consensus provided by third parties - accuracy cannot be guaranteed

Time	Country	Data	Reported	Consensus	Prior
01:30	CHINA	FOREIGN DIRECT INVESTMENT (NOV) (YOY)	-5.4%	-3.1%	-0.2%
		PROPERTY PRICES (NOV) (MOM)	0.3%		0.08% R+
05:30	JAPAN	NATIONWIDE DEPT. SALES (YOY) (NOV)	2.2%	-	-2.4%
	INDIA	RESERVE BANK OF INDIA POLICY REVIEW	8.00%	8.00%	8.00%
08:30	H. KONG	UNEMPLOYMENT RATE (NOV)		-	3.4%
	SWEDEN	RIKSBANK INTEREST RATE ANNOUNCEMENT	1.00%	1.00%	1.25%
09:30	U.K	CPI (MOM) (NOV)	0.2%	0.2%	0.5%
		CPI (YOY) (NOV)	2.7%	2.7%	2.7%
		RPI (MOM) (NOV)	0.0%	0.2%	0.6%
		RPI (YOY) (NOV)	3.0%	3.2%	3.2%
		PPI INPUT NSA (MOM) (NOV)	0.1%	0.1%	0.4%
		PPI INPUT NSA (YOY) (NOV)	-0.3%	-0.1%	0.1%
		PPI OUTPUT NSA (MOM) (NOV)	-0.2%	0.2%	0.2% R+
		PPI OUTPUT NSA (YOY) (NOV)	2.2%	2.5%	2.6% R+
		PPI OUTPUT CORE NSA (MOM) (NOV)	0.0%	0.1%	0.1%
		PPI OUTPUT CORE NSA (YOY) (NOV)	1.4%	1.5%	1.4%
		ONS HOUSE PRICES (YOY) (OCT)	1.5%	-	1.7%
10:00	ITALY	CURRENT ACCOUNT (MLNS EURO) (OCT)	-245M	-	-2581M
11:00	IRELAND	GROSS DOMESTIC PRODUCT (QQQ) (Q3)	0.8%	-	-0.5% R-
		GROSS DOMESTIC PRODUCT (YOY) (Q3)	0.2%	0.7%	0.4% R+
13:30	U.S.A	CURRENT ACCOUNT BALANCE (Q3)	-\$107.51B	-\$103.4B	-\$118.1B R-
	CANADA	INTERNATIONAL TRAVEL ACCOUNT (OCT)	-1.9%	-	-0.9%
15:00	U.S.A	NAHB HOUSING MARKET INDEX (DEC)	47	47	46
23:30	AUSSIE	WESTPAC LEADING INDEX (MOM) (OCT)		-	0.7%
	JAPAN	MERCHNDS TRADE BALANCE TOTAL (NOV)		¥1035.1	¥549.0B
		ADJUSTED MERCHNDS TRADE BALANCE (NOV)		¥848.2B	¥624.3B
		MERCHNDS TRADE EXPORTS (YOY) (NOV)		-5.5	-6.5
		MERCHNDS TRADE IMPORTS (YOY) (NOV)		0.6	-1.6

Time	Country	Speech / Event
N/A	CHINA	US-CHINA COMMISSION ON COMMERCE & TRADE
00:01	U.K	BOE QUARTERLY BULLETIN
00:30	AUSSIE	RBA - DECEMBER MINUTES
07:00	E/ZONE	EU'S VAN ROMPUY MEETS NATO'S ASMUSSEN
08:00	E/ZONE	EU HOLDS ENTRY TALKS WITH ICELAND
	SWISS	KOF INSTITUTE DECEMBER ECONOMIC FORECAST
10:00	U.K	BOE PAPER ON SUPERVISION OF MARKET INFRAS
14:30	U.S.A	US SENATE BANKING COMMITTEE HEARING
18:15	U.S.A	FED'S FISHER SPEAKS

Time	Country	Government Debt Auction	Sold	Yield / Demand	Prior
09:30	SPAIN	€3.5B T-BILLS	€3.52B		
		3 MONTH	€1.577B	1.195% / 2.93x	1.125% / 3.52x
		6-MONTH	€1.946B	1.60% / 2.57x	1.66% / 2.30x
18:00	U.S.A	\$35 BN 5-YEAR NOTES			

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