

Thursday's Live Macro Calendar

January 24, 2013

Leveraged products involve a high level of risk and you can lose more than your original investment. They are not suitable for everyone so please ensure you understand the risks involved and if necessary please obtain investment advice from a financial adviser before investing. This report is not a personal recommendation and does not take into account your personal circumstances or appetite for risk.

For Data Definitions and what could be impacted, see our [Dictionary](#)

Key: **Beat consensus;** In-line with consensus; **Missed consensus;** **R+** (Revised up), **R-** (Revised down); **Yellow** = important
NB: Data and consensus provided by third parties - accuracy cannot be guaranteed
Note that data significance will vary depending on what you trade

Time	Country	Data	Reported	Consensus	Prior
01-45	CHINA	HSBC MANUFACTURING PMI (JAN)	51.9	51.7	51.5
07-58	FRANCE	PMI MANUFACTURING (JAN P)	42.9	44.9	44.6
		PMI SERVICES (JAN P)	43.6	45.5	45.2
08-00	SPAIN	UNEMPLOYMENT RATE - EPA SURVEY (4Q)	26.0%	26.0%	25.02%
08-28	GERMANY	PMI MANUFACTURING (JAN A)	48.8	46.8	46.0
		PMI SERVICES (JAN A)	55.3	52.0	52.0
08-58	E/ZONE	PMI MANUFACTURING (JAN A)	47.5	46.6	46.1
		PMI SERVICES (JAN A)	48.3	48.0	47.8
		PMI COMPOSITE (JAN A)	48.2	47.5	47.2
09-00	E/ZONE	CURRENT ACCOUNT (NOV)	€19.8B	-	€7.2BN R-
		ECB CURRENT ACCOUNT (NOV)	€14.8B	-	€3.9BN R-
	ITALY	RETAIL SALES (SA) (MOM) (NOV)	-0.4%	-0.1%	-1.0%
		RETAIL SALES (YOY) (NOV)	-3.1%	-	-3.8%
09-30	U.K	BBA LOANS FOR HOUSE PURCHASE (DEC)	33.6K	34.1K	33.6K
11-00	U.K	CBI DISTRIBUTIVE TRADES BALANCE (JAN)	17	12	19
		CBI DISTRIBUTIVE TRADES EXPECTATIONS BALANCE (JAN)	13	-	10
13-30	U.S.A	INITIAL JOBLESS CLAIMS (JAN 19)	330K	360K	335K
		CONTINUING CLAIMS (JAN 12)	3.157M	3.200M	3.228M R+
13-58	U.S.A	MARKIT PMI MANUFACTURING (JAN P)	56.1	53.0	54.0
14-45	U.S.A	BLOOMBERG CONSUMER COMFORT (JAN 20)	-36.4	-	-35.5
15-00	U.S.A	LEADING INDICATORS (DEC)	0.5%	0.4%	0.0% R+
15-30	U.S.A	NATURAL GAS STORAGE CHANGE		-	-148
21-30	U.S.A	M2 MONEY SUPPLY - WEEK ENDING JAN 14		-	\$8.8BN
23-30	JAPAN	CPI (YOY) (DEC)		-0.2%	-0.2%

Time	Country	Speech / Event
06-00	U.K	BANK OF ENGLAND'S HALDANE SPEAKS
09-30	U.K	PM CAMERON SPEAKS
10-00	E/ZONE	ITALIAN PM MONTI & IRISH PM KENNY SPEAKS
13-15	GERMANY	CHANCELLOR MERKEL SPEAKS
14-30	GERMANY	GERMAN DEPUTY FINANCE MINISTER KAMPETER SPEAKS
16-00	U.S.A	EIA WEEKLY OIL STOCKS
23-50	JAPAN	BANK OF JAPAN MINUTES (DEC)

Time	Country	Government Debt Auction	Sold	Yield / Demand	Prior
03-45	JAPAN	20 YEAR BOND AUCTION			
16-00	U.S.A	ANNOUNCES 2, 5 & 7 YEAR NOTES			
18-00	U.S.A	\$15BN 10 YEAR TIPS AUCTION			

Time	Country	Company Reporting (period)	EPS/Revenues	Consensus
12-15	U.S.A	XEROX (Q4 12)	\$0.30 / \$5.9B	\$0.29 / \$5.9B
B/M	U.S.A	LOCKHEED MARTIN (Q4 12)	\$1.73 / \$12.1B	\$1.81 / \$11.2B
B/M	U.S.A	STANLEY BLACK & DECKER (Q4 12)	\$0.81 / \$2.7B	\$1.33 / \$2.6B
B/M	U.S.A	KEYCORP (Q4 12)	\$0.21 / \$1.1B	\$0.21 / \$1.1B
N/A	U.S.A	3M (Q4 12)	\$1.41 / \$7.4B	\$1.41 / \$7.2B
A/M	U.S.A	AT&T (Q4 12)		\$0.45 / \$32.2B
A/M	U.S.A	MICROSOFT (Q4 12)		\$0.75 / \$21.5B
A/M	U.S.A	STARBUCKS (Q4 12)		\$0.57 / \$3.8B

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