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Monday's Live Macro Calendar

February 4, 2013

Leveraged products involve a high level of risk and you can lose more than your original investment. They are not suitable for everyone so please ensure you understand the risks involved and if necessary please obtain investment advice from a financial adviser before investing.

This report is not a personal recommendation and does not take into account your personal circumstances or appetite for risk.

For Data Definitions and what could be impacted, see our Dictionary

Key: Beat consensus; In-line with consensus; Missed consensus; R+ (Revised up), R- (Revised down); Yellow = important

NB: Data and consensus provided by third parties - accuracy cannot be guaranteed

Note that data significance will vary depending on what you trade

Time	Country	Data	Reported	Consensus	Prior		
SUNDAY 3 FEBRUARY							
01-00	CHINA	NON MANUFACTURING PMI (JAN)	56.2	-	<mark>56.1</mark>		
23-30	AUSSIE	TD SECURITIES INFLATION (MOM) (JAN)	0.3%	-	0.4%		
	AUSSIE	TD SECURITIES INFLATION (YOY) (JAN)	2.5%	-	2.4%		
23-50	JAPAN	MONETARY BASE (YOY) (JAN)	10.9%	13.2%	11.8%		
MONDAY 4 FEBRUARY							
00-01	U.K	LLOYDS BUSINESS BAROMETER (JAN)	15	-	20		
00-30	AUSSIE	BUILDING APPROVALS (MOM) (DEC)	-4.4%	1.0%	3.4% R+		
	AUSSIE	BUILDING APPROVALS (YOY) (DEC)	9.3%	14.9%	14.1% R+		
	AUSSIE	ANZ JOB ADVERTISEMENTS (MOM) (JAN)	-0.9%	-	-2.8% R+		
07-00	SWISS	UBS REAL ESTATE BUBBLE INDEX (Q4)	1.11	-	1.02		
08-00	SPAIN	UNEMPLOYMENT - NET (MOM) (JAN)	+132K	150.0K	-59.1K		
09-30	E.ZONE	SENTIX INVESTOR CONFIDENCE (FEB)	-3.9	-2.7	-7.0		
	U.K	CONSTRUCTION PMI (JAN)	48.7	49.6	48.7		
10-00	E.ZONE	PPI (MOM) (DEC)	-0.2%	-0.2%	-0.2%		
	E.ZONE	PPI (YOY) (DEC)	2.1%	2.1%	2.1%		
14-45	U.S.A	ISM NEW YORK (JAN)	56.7	-	57.7 R+		
15-00	U.S.A	FACTORY ORDERS (DEC)	1.8%	2.0%	-0.3% R-		
	U.S.A	FACTORY INVENTORIES (MOM) (DEC)	0.1%	-	0.0%		
20-00	U.S.A	TREASURY QUARTERLY BORROWING ESTIMATES		-	-		

Time	Country	Speech / Event
14-45	EUROPE	GERMAN CHANC. MERKEL & SPANISH PM RAJOY SPEAK

Time	Country	Company Reporting (period)	EPS/Revenues	Consensus
B/M	U.S.A	SYSCO (Q2 13)	\$0.40 (adj) / \$10.8B	\$0.41 / \$10.7B
A/M	U.S.A	ANDARKO PETROLEUM (Q4 12)		\$0.70 / \$3.4B

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