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Friday's Live Macro Calendar

April 12, 2013

Leveraged products involve a high level of risk and you can lose more than your original investment. They are not suitable for everyone so please ensure you understand the risks involved and if necessary please obtain investment advice from a financial adviser before investing.

This report is not a personal recommendation and does not take into account your personal circumstances or appetite for risk.

For Data Definitions and what could be impacted, see our <u>Dictionary</u>

Key: Beat consensus; In-line with consensus; **Missed consensus**; **R+** (Revised up), **R-** (Revised down); **Yellow** = important **NB: Data and consensus provided by third parties - accuracy cannot be guaranteed**Note that data significance will vary depending on what you trade

Time	Country	Data	Reported	Consensus	Prior
00-50	JAPAN	TERTIARY INDUSTRY INDEX (MOM) (FEB)	1.1%	0.7%	-1.1%
05-30	INDIA	INDUSTRIAL PRODUCTION (YOY) (FEB)	0.6%	-1.0%	2.4%
07-00	GERMANY	WHOLESALE PRICE INDEX (MOM) (MAR)	-0.2%	-	0.1%
		WHOLESALE PRICE INDEX (YOY) (MAR)	0.3%	-	1.4%
07-45	FRANCE	CURRENT ACCOUNT (FEB)	€-4.9B	-	-€5.0B
08-00	SPAIN	CPI (MOM) (MAR)	0.45%	0.3%	0.2%
		CPI (YOY) (MAR)	2.4%	2.4%	2.4%
09-30	U.K	CONSTRUCTION OUTPUT (MOM) (FEB)	5.5%	-	-4.8% R+
		CONSTRUCTION OUTPUT (YOY) (FEB)	-7.0%	-	-5.5% R+
	ITALY	GENERAL GOVERNMENT DEBT (FEB)	€2.08B	-	€2022.7B
10-00	E/ZONE	INDUSTRIAL PRODUCTION (SA) (MOM) (FEB)	0.4%	0.2%	-0.6% R-
		INDUSTRIAL PRODUCTION (WDA) (YOY) (FEB)	-3.1%	-2.5%	-2.4% R-
	ITALY	CPI (MOM) (MAR F)	0.2%	0.0%	0.1%
		CPI (YOY) (MAR F)	1.6%	1.7%	1.9%
11-00	E/ZONE	ECB LTRO 1 REPAYMENT - APR 17	€6.5B	€3.0B	€4.1B
		ECB LTRO REPAYMENT - APR 17	€4.2B	€3.0B	€4.0B
13-30	U.S.A	ADVANCE RETAIL SALES (MAR)	-0.4%	0.0%	1.1%
		RETAIL SALES EX AUTO (MAR)	-0.4%	0.0%	1.0%
		RETAIL SALES EX AUTO & GAS (MAR)		0.3%	0.4%
		PPI (MOM) (MAR)	-0.6%	-0.2%	0.7%
		PPI (YOY) (MAR)	1.1%	1.4%	1.7%
		PPI EX FOOD & ENERGY (MOM) (MAR)	0.2%	0.2%	0.2%
		PPI EX FOOD & ENERGY (YOY) (MAR)		1.7%	1.7%
14-55	U.S.A	MICHIGAN CONFIDENCE (APR P)	72.3	78.5	78.6
15-00	U.S.A	BUSINESS INVENTORIES (FEB)	0.1%	0.4%	1.0%

Time	Country	Speech / Event
08-30	E/ZONE	EURO ZONE FINANCE MINISTERS MEET (DUBLIN)
13-45	U.S.A	FED'S ROSENGREN SPEAKS
17-30	U.S.A	FED'S BERNANKE SPEAKS

Time	Country	Company Reporting (period)	EPS/Revenues	Consensus
12-00	U.S.A	JPMORGAN CHASE (Q1 13)	\$1.59 / \$25.1B	\$1.39 / \$25.9B
13-00	U.S.A	WELLS FARGO (Q1 13)	\$0.92 / \$21.3B	\$0.89 / \$21.6B

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