

## Monday's Live Macro Calendar

December 10, 2012

Leveraged products involve a high level of risk and you can lose more than your original investment. They are not suitable for everyone so please ensure you understand the risks involved and if necessary please obtain investment advice from a financial adviser before investing. This report is not a personal recommendation and does not take into account your personal circumstances or appetite for risk.

For Data Definitions and what could be impacted, see our [Dictionary](#)

**Key:** Beat consensus; In-line with consensus; Missed consensus; R+ (Revised up), R- (Revised down); **Yellow** = important  
**NB: Data and consensus provided by third parties - accuracy cannot be guaranteed**

Time	Country	Data	Reported	Consensus	Prior
<b>SUNDAY - 9TH - DECEMBER - 2012</b>					
01-30	CHINA	CPI (YOY) (NOV)	2.0%	2.1%	1.7%
	CHINA	PPI (YOY) (NOV)	-2.2%	-2.0%	-2.8%
05-30	CHINA	INDUSTRIAL PRODUCTION (YOY) (NOV)	10.1%	9.8%	9.6%
	CHINA	FIXED ASSETS INVESTMENT EXCL. RURAL (YOY) (NOV)	20.7%	20.9%	20.7%
	CHINA	RETAIL SALES (YOY) (NOV)	14.9%	14.6%	14.5%
23-50	JAPAN	GDP (QOQ) (3Q F)	-0.9%	-0.8%	-0.9%
	JAPAN	GDP ANNUALIZED (3Q F)	-3.5%	-3.3%	-3.5%
	JAPAN	GDP DEFLATOR (YOY) (3Q F)	-0.8%	-0.7%	-0.7%
	JAPAN	CURRENT ACCOUNT TOTAL	¥376.9B	¥230.3B	¥503.6B
<b>MONDAY - 10TH - DECEMBER - 2012</b>					
00-01	U.K	LLOYDS EMPLOYMENT CONFIDENCE (NOV)	-42	-	-35
00-30	AUSSIE	HOME LOANS (MOM) (OCT)	0.1%	3.0%	0.9%
02-00	CHINA	TRADE BALANCE (NOV)	\$19.63B	\$26.9B	\$32.0B
	CHINA	EXPORTS (YOY) (OCT)	2.9%	9.0%	11.6%
	CHINA	IMPORTS (YOY) (OCT)	0.0%	2.0%	2.4%
05-00	JAPAN	CONSUMER CONFIDENCE INDEX	39.4	-	39.7
07-00	GERMANY	EXPORTS (SA) (MOM) (OCT)	0.3%	0.0%	-2.4%
	GERMANY	IMPORTS (SA) (MOM) (OCT)	2.5%	0.4%	-1.6%
	GERMANY	TRADE BALANCE (OCT)	€15.8B	€15.8B	€16.9B
	GERMANY	CURRENT ACCOUNT BALANCE (NSA) (OCT)	€13.6B	€13.3B	€16.3B
07-45	FRANCE	BANK OF FRANCE BUSINESS SENTIMENT (NOV)	91	91	92
	FRANCE	INDUSTRIAL PRODUCTION (MOM) (OCT)	-0.7%	0.3%	-2.7%
	FRANCE	INDUSTRIAL PRODUCTION (YOY) (OCT)	-2.4%	-2.0%	-2.5%
	FRANCE	MANUFACTURING PRODUCTION (MOM) (OCT)	-0.9%	0.2%	-3.4% R-
	FRANCE	MANUFACTURING PRODUCTION (YOY) (OCT)	-2.3%	-2.3%	-2.5%
09-00	ITALY	INDUSTRIAL PRODUCTION (SA) (MOM) (OCT)	-1.1%	-0.3%	-1.3% R+
	ITALY	INDUSTRIAL PRODUCTION (WDA) (YOY) (OCT)	-6.2%	-3.6%	-5.0% R-
09-30	E/ZONE	SENTIX INVESTOR CONFIDENCE (DEC)	-16.8	-17.0	-18.8
10-00	ITALY	GSP (SA) (WDA) (QOQ) (3Q F)	-0.2%	-0.2%	-0.2%
		GDP (SA) (WDA) (YOY) (3Q F)	-2.4%	-2.4%	-2.4%
11-00	WORLD	OECD LEAD INDICATOR (OCT)	100.2	-	100.2
13-15	CANADA	HOUSING STARTS (NOV)	196.1K	202.0K	203.5K R-

Time	Country	Speech / Event
17-15	U.K	BANK OF ENGLAND GOVERNOR KING SPEAKS

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